## APPENDIX A – Project Funding Summary

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|  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| PART I - SOURCES OF FUNDS STATEMENT | | | | | | | | | | | | | |
| * Please list sources of funding for the project. List both the funding source and the agency that administers the fund, if applicable. * Include financing (loans and loan guarantees), grants, donations, and equity. Attach letters of commitment. * Identify each source by **DESCRIPTION CODE** using the codes listed below. * Indicate in the **COMMITMENT STATUS** column whether (**P**) - Proposed, (**R**) - Requested, or (**A**) - Approved (Include commitment/approval documentation) | | | | | | | | | | | | | |
| LIST ALL SOURCES OF PROJECT FUNDING | | | | | | | | | | | | | |
| SOURCE 🡻 | AMOUNT  (PRINCIPAL $) | DESCRIP-TION CODE | | COMMIT-MENT  STATUS | RATE  (%) | LOAN TERM (YRS) | AMORTI-ZATION PERIOD (YEARS) | ANNUAL DEBT SERVICE | | COLLATERAL | | | |
| TYPE | VALUE | POSITION | |
| 1.  **EDA CD RLF** |  |  | |  |  |  |  |  | |  |  |  | |
| 2. |  |  | |  |  |  |  |  | |  |  |  | |
| 3. |  |  | |  |  |  |  |  | |  |  |  | |
| 4. |  |  | |  |  |  |  |  | |  |  |  | |
| 5. |  |  | |  |  |  |  |  | |  |  |  | |
| 6. |  |  | |  |  |  |  |  | |  |  |  | |
|  | | | | | | | | | | | | | |
| DESCRIPTION CODES | | | | | | | | | | | | | |
| 1. Conventional Bank Loan  2. Equity  3. USDA RD B&I Guarantee Loan  4. USDA RD Direct Loan Program  5. USDA RD REDL&G Program | | | 6. USDA IRP Program  7. MBOI-Purchase of Federal Guaranteed Loan  8. MBOI-Linked Deposit  9. MBOI-Business Loan Participation  10. EDA | | | | | | 11. SBA 7A  12. SBA 504  13. Growth thru Agriculture  14. Local RLF  15. Other (specify)\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | | | | |

NOTE: TOTAL SOURCES OF FUNDS MUST EQUAL TOTAL USES OF FUNDS!

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| PART II - USES OF FUNDS | | | | | | | |
| SOURCE(S) **🡺** | 1. **EDA CD RLF** | 2. | 3. | 4. | 5. | 6. | TOTAL PROJECT BUDGET |
| **ACTIVITY** |  |  |  |  |  |  |  |
| i.e. Machinery/Equipment |  |  |  |  |  |  | **$** |
| i.e. Working Capital |  |  |  |  |  |  | **$** |
| Other (specify) |  |  |  |  |  |  | **$** |
|  |  |  |  |  |  |  | **$** |
| **TOTAL PROJECT COSTS** | **$** | **$** | **$** | **$** | **$** | **$** | **$** |

**NOTE: TOTAL USES OF FUNDS MUST EQUAL TOTAL SOURCES OF FUNDS!**

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| PART I - SOURCES OF FUNDS STATEMENT (EXAMPLE) | | | | | | | | | | | | | |
| * Please list sources of funding for the project. List both the funding source and the agency that administers the fund, if applicable. * Include financing (loans and loan guarantees), grants, donations, and equity. Attach letters of commitment. * Identify each source by **DESCRIPTION CODE** using the codes listed below. * Indicate in the **COMMITMENT STATUS** column whether (**P**) - Proposed, (**R**) - Requested, or (**A**) - Approved (Include commitment/approval documentation) | | | | | | | | | | | | | |
| LIST ALL SOURCES OF PROJECT FUNDING | | | | | | | | | | | | | |
| SOURCE 🡻 | AMOUNT  (PRINCIPAL $) | DESCRIP-TION CODE | | COMMIT-MENT  STATUS | RATE  (%) | LOAN TERM (YRS) | AMORTI-ZATION PERIOD (YEARS) | ANNUAL DEBT SERVICE | | COLLATERAL | | | |
| TYPE | VALUE | POSITION | |
| 1.  **EDA CD RLF** | 360,000 | N/A | | R | 8% | 7 | 7 | 64,511 | | New Mach. & Equip. | 400,000 | 1st | |
| 2. City of Sunrise | 50,000 | 14 | | A | 6% | 15 | 15 | 5,063 | | All Mach & Equip | 275,000 | 2nd | |
| 3. Equity | 240,000 | N/A | | A | N/A | N/A | N/A | N/A | | N/A | N/A | N/A | |
| 4. XYZ Bank | 86,000 | 1 | | R | 10% | 10 | 10 | 13,638 | | Existing Mach/Equip & Building | 275,000 | 1st | |
| 5. |  |  | |  |  |  |  |  | |  |  |  | |
| 6. |  |  | |  |  |  |  |  | |  |  |  | |
|  | | | | | | | | | | | | | |
| DESCRIPTION CODES | | | | | | | | | | | | | |
| 1. Conventional Bank Loan  2. Equity  3. USDA RD B&I Guarantee Loan  4. USDA RD Direct Loan Program  5. USDA RD REDL&G Program | | | 6. USDA IRP Program  7. MBOI-Purchase of Federal Guaranteed Loan  8. MBOI-Linked Deposit  9. MBOI-Business Loan Participation  10. EDA | | | | | | 11. SBA 7A  12. SBA 504  13. Growth thru Agriculture  14. Local RLF  15. Other (specify)\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | | | | |
| NOTE: TOTAL SOURCES OF FUNDS MUST EQUAL TOTAL USES OF FUNDS! | | | | | | | | | | | | | |

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| PART II - USES OF FUNDS (EXAMPLE) | | | | | | | |
| SOURCE(S) **🡺** | 1. **EDA CD RLF** | 1. City of   Sunrise | 3. Equity | 4. XYZ Bank | 5. | 6. | TOTAL PROJECT BUDGET |
| **ACTIVITY** |  |  |  |  |  |  |  |
| Machinery/Equipment | 360,000 |  | 40,000 |  |  |  | **$ 400,000** |
| Working Capital |  | 50,000 |  | 86,000 |  |  | **$ 136,000** |
| Other (*newly construction building*) |  |  | 200,000 |  |  |  | **$ 200,000** |
|  |  |  |  |  |  |  | **$** |
| TOTAL PROJECT COSTS | **$ 360,000** | **$ 50,000** | **$ 240,000** | **$ 86,000** | **$** | **$** | **$ 736,000** |

NOTE: TOTAL USES OF FUNDS MUST EQUAL TOTAL SOURCES OF FUNDS!